



No. B30520
Vancouver Registry

ESTATE: 11-253594

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE BANKRUPTCY OF

IMOGO MOBILE TECHNOLOGIES CORP. 23APR13 1305979 R15R 150.00
21422 B130520

APPLICATION FOR BANKRUPTCY

We, Espresso Capital Partners Tax Credit II Fund Limited Partnership of 500-666 Burrard Street, Vancouver, British Columbia, hereby petition the Court that Imogo Mobile Technologies Corp. ("**Imogo**") be adjudged bankrupt and that a Bankruptcy Order be made in respect of the property of Imogo, whose registered office is at 600-1090 West Georgia Street, Vancouver, British Columbia, V6E 3V7, and say:

1. Imogo has at some time during the six months next preceding the filing of this Application for Bankruptcy carried on business in or around Vancouver, British Columbia, within the jurisdiction of this Court;
2. Imogo ceased doing business sometime on or before March 11, 2013;
3. Imogo is justly and truly indebted to us in the sum of \$249,042.40 as at February 21, 2013 together with interest calculated from February 21, 2013 at the rate of 30.60% per annum compounding monthly and costs;
4. We hold security for payment of the said sum and we estimate the value of such security at the sum of \$240,000.00;

5. Imogo within the six months next preceding the date of the filing of this Application for Bankruptcy has committed the following acts of bankruptcy; namely:
- (a) It has ceased to meet its liabilities generally as they become due;
6. The Bowra Group Inc. of 430 - 505 Burrard Street, One Bentall Centre, Box 72, Vancouver, British Columbia, V7X 1M3, is qualified to act as Trustee of the property of the said debtor, has agreed to act as such and is acceptable to us.

DATED at Vancouver, British Columbia, this 22nd day of April, 2013.

**ESPRESSO CAPITAL PARTNERS TAX CREDIT
II FUND LIMITED PARTNERSHIP by its
solicitors Davis LLP**

Per:



Tijana Gayric
Solicitor for the Applicant

ISSUED at Vancouver, British Columbia, this 23 day of April, 2013.



REGISTRAR IN BANKRUPTCY

**T. NGUYEN
DEPUTY DISTRICT REGISTRAR**

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**APPLICATION FOR
BANKRUPTCY AND INSOLVENCY**

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LZW/KSP/ksp